

Invitation Questionnaire

Employee's Name

Wally Adeyemo

Employee's Position

Deputy Secretary

Today's Date

4/20/2022

Have you signed the Ethics Pledge? (Required only for political appointees upon entering such a position.)

Yes No Don't know

What is the name of the event?

Dinner discussion on how to Catalyze Finance for Climate Action and Economic Development

What is the purpose of the event (e.g., educational, social, fundraising)?

The event is held surrounding the IMF/WB Annual Spring Meetings to further Treasury continued relations with the domestic and international community.

When will it be held?

April 22, 2022

Where will it be held?

Private Residence (b)(6)

If event is out of town, is Treasury paying all travel and related costs (e.g., hotel) associated with this trip?

Yes No N/A

If event is out of town and Treasury is not paying all travel and related costs, please contact ethics@treasury.gov.

Who is sponsoring/hosting the event?

COP26, the Bezos Earth Fund and the Rockefeller Foundation

What is the market value of the gift of free attendance at the event including food and refreshments (e.g., per person cost)? (If a ticket has a face price, that is the correct measure of its value.) Contact the event sponsor to obtain accurate per person cost information if necessary.

\$50.00

How was this value determined?

Host

* If the employee is a financial disclosure report filer, he or she may be required to report the gift of free attendance at this event. The employee should refer to the instructions of the OGE-278 (public financial disclosure report) or Part V of the OGE-450 (confidential financial disclosure report).

Is the gift offered by a lobbyist or an organization that employs in-house lobbyists?

Yes No Don't know

How many attendees are expected at the event?

17 attendees

Identify categories of other invitees (e.g., Members of Congress, industry representatives, other Federal employees, state or local officials, the media).

Ambassadors, Finance Ministers, NGOs including IMF/WB, and Government Officials



How would the employee's attendance further Treasury's programs and operations? Be specific.

The event is held surrounding the IMF/WB Annual Spring Meetings to further Treasury continued relations with the domestic and international community.

What is the employee's role in the event (e.g., guest, speaker, honoree)?

No role, attending as guest

Is the employee giving a speech or participating in a panel discussion?

Yes No

If so, what is the subject matter of the speech or panel discussion?

If giving a speech, has the Office of Public Affairs and Exec Sec approved the remarks?

Yes No N/A

If giving a speech, will there be a demonstrable financial effect on a former employer or client? There is a demonstrable financial effect if the sponsor/host of the event is a former employer or client that is either 1) charging an admission fee for the event, 2) using the event as a fundraiser, or 3) using the event as a business development activity.

Yes No N/A

If the event at which the employee is speaking is a multi-day conference, does the employee intend to attend the event on any day other than the day on which he or she is speaking?

Yes No N/A

Will other Treasury employees be in attendance?

Yes No Don't know

If known, please identify:

Is the invitation from someone other than the event sponsor?

Yes No

If yes, who extended the invitation?

To your knowledge, are there any pending Treasury matters that would affect the interests of the sponsor/host of the event?

Yes No Don't know

If so, what is the employee's role in these matters?



Does the invitation include attendance by the employee's spouse or other guest?

Yes No Don't know

If yes, will others in attendance generally be accompanied by a spouse or other guest?

Yes No Don't know

Is the event a fundraiser? If so, for whom or what?

Yes No Don't know

Is there any additional information you would like to add?

Note: Please attach a copy of the invitation or other information via email to ethics@treasury.gov.

Point of contact information for follow-up questions about this event:

Point of Contact Name:

Point of Contact Email:

Point of Contact Phone:

Upon completion, please submit this Invitation Questionnaire and any attachments to: ethics@treasury.gov
Prior to clicking the "Save As" button below, in Adobe, click the "Highlight Existing Fields" button on the top right corner of the form (below Tools and Comment), to ensure the form is complete.

SAVE AS

Reviewing Official from GLER:

Date of Review:

Approved Disapproved

Reviewer's Comments:

Approved pursuant to Widely Attended Gathering (WAG) exception in 5 CFR 2635.204(g)(2).
Not barred by Biden Ethics Pledge applicable to political appointees, since sponsors have been confirmed not to engage in lobbying activity.



Invitation Questionnaire

Employee's Name

Alexia Latortue

Employee's Position

Assistant Secretary for International Trade and Development

Today's Date

4/21/2022

Have you signed the Ethics Pledge? (Required only for political appointees upon entering such a position.)

Yes No Don't know

What is the name of the event?

Bezos Earth Fund Spring Meetings Reception

What is the purpose of the event (e.g., educational, social, fundraising)?

Social

When will it be held?

4/22/2022

Where will it be held?

Residence of Jeff Bezos (b)(6)

If event is out of town, is Treasury paying all travel and related costs (e.g., hotel) associated with this trip?

Yes No N/A

If event is out of town and Treasury is not paying all travel and related costs, please contact ethics@treasury.gov.

Who is sponsoring/hosting the event?

Bezos Earth Fund

What is the market value of the gift of free attendance at the event including food and refreshments (e.g., per person cost)? (If a ticket has a face price, that is the correct measure of its value.) Contact the event sponsor to obtain accurate per person cost information if necessary.

\$25

How was this value determined?

Consultation with BEF staff.

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Is the gift offered by a lobbyist or an organization that employs in-house lobbyists?

Yes No Don't know

How many attendees are expected at the event?

45-50

Identify categories of other invitees (e.g., Members of Congress, industry representatives, other Federal employees, state or local officials, the media).

Industry representatives, other Federal employees, academia



How would the employee's attendance further Treasury's programs and operations? Be specific.

Assistant Secretary Latortue's attendance would allow Treasury to advance its goals germane to energy and development finance, particularly catalyzing on in-person attendance for 2022 World Bank - IMF Spring Meetings.

What is the employee's role in the event (e.g., guest, speaker, honoree)?

Guest

Is the employee giving a speech or participating in a panel discussion?

Yes No

If so, what is the subject matter of the speech or panel discussion?

If giving a speech, has the Office of Public Affairs and Exec Sec approved the remarks?

Yes No N/A

If giving a speech, will there be a demonstrable financial effect on a former employer or client? There is a demonstrable financial effect if the sponsor/host of the event is a former employer or client that is either 1) charging an admission fee for the event, 2) using the event as a fundraiser, or 3) using the event as a business development activity.

Yes No N/A

If the event at which the employee is speaking is a multi-day conference, does the employee intend to attend the event on any day other than the day on which he or she is speaking?

Yes No N/A

Will other Treasury employees be in attendance?

Yes No Don't know

If known, please identify:

Deputy Secretary Adeyemo, Counselor Morton

Is the invitation from someone other than the event sponsor?

Yes No

If yes, who extended the invitation?

To your knowledge, are there any pending Treasury matters that would affect the interests of the sponsor/host of the event?

Yes No Don't know

If so, what is the employee's role in these matters?



Does the invitation include attendance by the employee's spouse or other guest?

Yes No Don't know

If yes, will others in attendance generally be accompanied by a spouse or other guest?

Yes No Don't know

Is the event a fundraiser? If so, for whom or what?

Yes No Don't know

Is there any additional information you would like to add?

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Invitation Questionnaire

Employee's Name

Alexia Latortue

Employee's Position

Assistant Secretary of International Trade and Development

Today's Date

3/9/2022

Have you signed the Ethics Pledge? (Required only for political appointees upon entering such a position.)

Yes No Don't know

What is the name of the event?

Global Energy Alliance for People and Planet (GEAPP) Reception and Dinner

What is the purpose of the event (e.g., educational, social, fundraising)?

Educational and social

When will it be held?

3/15/2022

Where will it be held?

The Estate of Jeff Bezos

If event is out of town, is Treasury paying all travel and related costs (e.g., hotel) associated with this trip?

Yes No N/A

If event is out of town and Treasury is not paying all travel and related costs, please contact ethics@treasury.gov.

Who is sponsoring/hosting the event?

GEAPP (mainly IKEA Foundation, Rockefeller Foundation, and the Bezos Earth Fund)

What is the market value of the gift of free attendance at the event including food and refreshments (e.g., per person cost)? (If a ticket has a face price, that is the correct measure of its value.) Contact the event sponsor to obtain accurate per person cost information if necessary.

\$50

How was this value determined?

Consultation with GEAPP staff.

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Is the gift offered by a lobbyist or an organization that employs in-house lobbyists?

Yes No Don't know

How many attendees are expected at the event?

20

Identify categories of other invitees (e.g., Members of Congress, industry representatives, other Federal employees, state or local officials, the media).

Industry representatives and other Federal employees.



How would the employee's attendance further Treasury's programs and operations? Be specific.

Assistant Secretary Latortue's participation would ensure a voice at this dinner to advance Treasury and the Biden Administration's commitment to combating climate change and prioritizing the transition to cleaner sources of energy.

What is the employee's role in the event (e.g., guest, speaker, honoree)?

Guest

Is the employee giving a speech or participating in a panel discussion?

Yes No

If so, what is the subject matter of the speech or panel discussion?

N/A

If giving a speech, has the Office of Public Affairs and Exec Sec approved the remarks?

Yes No N/A

If giving a speech, will there be a demonstrable financial effect on a former employer or client? There is a demonstrable financial effect if the sponsor/host of the event is a former employer or client that is either 1) charging an admission fee for the event, 2) using the event as a fundraiser, or 3) using the event as a business development activity.

Yes No N/A

If the event at which the employee is speaking is a multi-day conference, does the employee intend to attend the event on any day other than the day on which he or she is speaking?

Yes No N/A

Will other Treasury employees be in attendance?

Yes No Don't know

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Is the invitation from someone other than the event sponsor?

Yes No

If yes, who extended the invitation?

To your knowledge, are there any pending Treasury matters that would affect the interests of the sponsor/host of the event?

Yes No Don't know

If so, what is the employee's role in these matters?



Does the invitation include attendance by the employee's spouse or other guest?

Yes No Don't know

If yes, will others in attendance generally be accompanied by a spouse or other guest?

Yes No Don't know

Is the event a fundraiser? If so, for whom or what?

Yes No Don't know

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